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George Palikaras 
@palikaras

Friday's Chapter 7 fire sale announcement by \$MMAT is deeply saddening and extremely disappointing, it could have been avoided. This is a case study on how a Board takes down a company. Over the last 12+ years, I had the incredible privilege of working with an extraordinary team to build this company from the ground up, creating groundbreaking metamaterial and nanomaterial technologies, turning the corner by adding world-class manufacturing capabilities and facilities to support future growth, recognized by leading global brands, partners, suppliers and customers which as of Sept 2023 included TESLA, VALEO, Sisecam, Vitro, MAGNA, AGC, AGP, BAE Systems, NASA, Midea, Panasonic, LG Energy Solutions, Waymo, Bosch, SONY, Dupont, PPG, Sekisui, Covestro, Samsung, SpaceX, and many other great organizations.

Almost 3 months ago, a few days after the company announced the 80% reduction in workforce, I laid out a \$45M+ recapitalization plan (out-of-court) to META and their financial advisor, Ducera Partners LLC—a name the BoD and Management strangely kept hidden. IMHO this plan was going to secure the next phase of the company, with bridge financing to rebuild the business under new management and communicate a plan to shareholders. During due diligence and under NDA, I was also assured that the billion-dollar+ potential claim with Wes was rock solid, leading to the last MMAT press release — yet critical facts (the size of the claim and the names of the broker-dealers/market makers/etc.) were also kept under wraps for reasons unknown.

In September last year, there were additional financing offers and term sheets that would, in my opinion, have avoided all this... And now? We're left hoping the trustee will hire Wes and his team to continue the case. Tragically, the board's rejection of a recapitalization proposal led to this outcome. Selling off a profitable business unit (Authentication/NTS) was just the tip of the iceberg in a series of questionable decisions. In my opinion, this Board and Management and their advisors have conducted a series of fraudulent activities which I will be bringing to light. They say hindsight is 20/20, but it seems this Board was wearing blinders. Learn from the past to illuminate the path ahead and avoid stumbling into the same pitfalls. The reality is that neither Jack Harding nor Uzi Sasson visited the majority of our tech sites, met with the senior mgmt teams, or had any plan to create wealth...

No ownership.

No foresight.

No insight.

No oversight.

No communication.

In my opinion, they simply did not care, were completely ignorant, or worse... Despite all this, I remain META's largest shareholder. I did not sign the original gag order (severance package) last November, and I am committed to seeing the truth come through, in court. Looking forward to meeting the trustee.


#Leadership #CorporateGovernance #Shareholders #BusinessEthics #Chapter7



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~☆Jennifer☆~ 
@fearles59324823

Platinum
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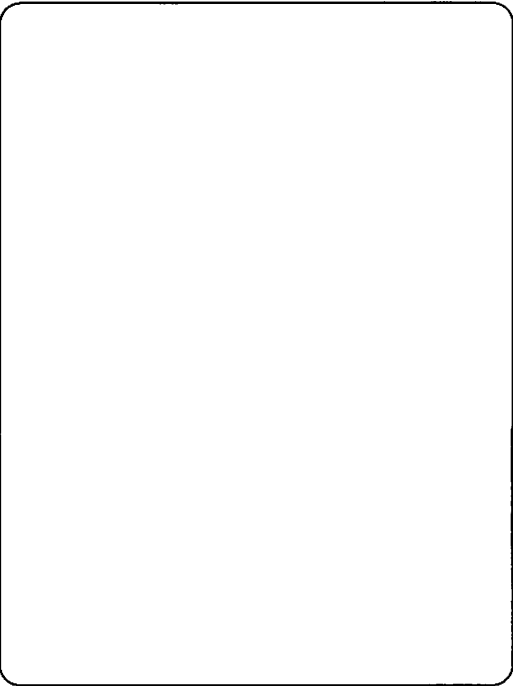
Platinum @PlatnumSparkles · Aug 12, 2024

Remember you said you turned down a \$500 million offer?

How about lying to retail about a \$1-20 dividend so you could get Nasdaq listed & pump trch/mmat?

The company said they'd go bankrupt if that vote didn't pass & you went on a space call to tell people to vote NO 🤡

Then
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4

5

77

2.8K

Mark R. Basile, Esq. @BasileEsq · Aug 12, 2024

Like I said, an NDA cannot be used to cover up incidents of fraud or corruption. I am SURE the Chapter 7 Trustee will find @palikaras information very helpful when attempting to claw back every dime filtered away from the company and shareholders.

4

77

2.3K



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George Palikaras  @palikaras · Mar 25, 2024 ...
Open dialogue is key. Very inspired by the commitment and depth of our fellow retail shareholders to better understand the company's new direction, thank you! Generally speaking, this engagement between \$MMAT shareholders and its leadership, it's a microcosm of a growing trend x.com/johnnaarintl/s...
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79 213 409 58K

Aaron Chow (Elephant Analytics) @aaronmchow · Mar 25, 2024 ...
Now that you are past your quiet period, are you going to comment on your/\$MMAT's decision to not stop the \$MMTLP spinout to address FINRA's U3 halt? Or is your position that you have wiped your hands clean of it and MMTLP's shareholders are on their own to deal with things?

6 3 36 5.9K

George Palikaras  @palikaras · Mar 25, 2024 ...
I have made myself available to Congress and regulators. I am ready whenever asked to provide complete assistance and all information related to the U3 events from my perspective. You and others need to know MMAT and NBH have the legal power to share information on what exactly
Show more

34 235 428 36K

Aaron Chow (Elephant Analytics) @aaronmchow · Mar 25, 2024 ...
Thanks for your response. I agree that questions should be asked of current management. However, you were \$MMAT's CEO for 10 mths post \$MMTLP halt. It is a shame you weren't interested in such transparency and dialogue when you were still in a position to legally provide answers.

3 6 29 4.2K

George Palikaras  @palikaras ...


Thank you for your message. It's crucial to understand that during my tenure as CEO and following the \$MMTLP halt, my actions and decisions were guided by a commitment to the company's and all stakeholders' best interests. However, the changes on the Board introduced a paradigm shift in communication policies, directly impacting the nature and scope of information that could be disclosed which became extremely conservative in nature. Despite numerous efforts to maintain an open dialogue, these policy changes significantly restricted the ability to share insights as freely as I believed was necessary (this included the infamous NBH presentation promised and never delivered despite having a complete presentation deck ready to go). This was not a matter of personal preference but a directive from the new governance structure, which I was obliged to follow. The perception that I lacked interest in transparency is unfortunate and does not align with my values, intentions or efforts.

7:53 PM · Mar 25, 2024 · 13.7K Views

27 80 194 12

Post your reply

Reply

~Jennifer~ 
@fearles59324823



#2 Pencil Fight @No2PencilFight · Mar 25, 2024
Also, I wouldn't give Aaron Chow one minute of your time.

Messages

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(primarily energy foc
Founder of Distress
Co-founded Absolut
FbFund alumni.

Daisy Johnson
@MmatM... Follows y
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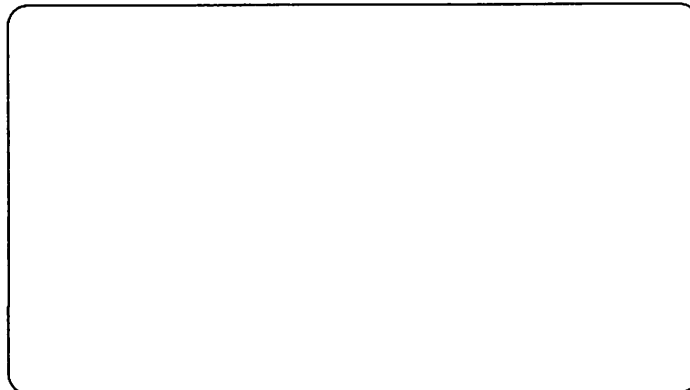
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with his thanks and appreciation. Don't trust him for one second, he's the enemy.

Post

~☆Jennifer☆~* @tearles59324823 · Apr 3, 2024

Again, asking fair questions cut it out. I, as a shareholder, wanted to know the same.



We put a warning on this post because it might have sensitive content.

Appeal this warning

🗨️ ↻️ ❤️ 📊 36 📌 ⬆️

JT @johntaylor30 · Mar 25, 2024

I think this alone should tell all \$MMAT investors everything they need to know about the BOD and any future of the company.

@palikaras - you should release the NBH deck now!

🗨️ 1 ↻️ 13 ❤️ 51 📊 1.8K 📌 ⬆️

Aaron Chow (Elephant Analytics) @aaronmchow · Mar 25, 2024

Well good luck. I hope that Congress/regulators will contact/interview you so that you can explain everything that happened around \$MMTLP without being restricted by any corporate confidentiality issues. Unfortunately what's happened has had a significant effect on many people.

🗨️ 1 ↻️ 4 ❤️ 19 📊 1.2K 📌 ⬆️

Guy from kansas @Dreamer1972Joe · Mar 25, 2024

We have all heard John Brad side of the the begining trading and U3 halt. Maybe you could go on a space and share you point of view on mmtlp fraud.

🗨️ ↻️ 4 ❤️ 6 📊 259 📌 ⬆️

R0605 @ricsaragiotto · Mar 25, 2024

I am sorry, but all this sounds bs to me. GP had the obligation to help the retail investors and did nothing even when we was CEO and now he was fired. IMHO along with BOD, he trapped the retail investors. Why not being proactive instead of passive. Help out!

🗨️ 1 ↻️ 2 ❤️ 7 📊 678 📌 ⬆️

#2 Pencil Fight @No2PencilFight · Mar 25, 2024

Thank you G-dawg

🗨️ 1 ↻️ 3 ❤️ 2 📊 943 📌 ⬆️

Dennis @DennisTheArtist · Mar 26, 2024

Can you please ask @AST_Financial to publish the registered shares counted at AST monthly or quarterly? This was everyone will know how many share are left to register

🗨️ 1 ↻️ 2 ❤️ 2 📊 133 📌 ⬆️

~☆Jennifer☆~*
@tearles59324823

W 1 A @WIAforMMTLP · Mar 26 2024

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~☆Jennifer☆~
@fearles59324823

○

What's holding you back now? What did you want to say in debate??

Release the NBH slide deck!

Possibly the worst tenure as ceo

💬

↻ 1

♥ 3

👤 292

🔖

⬆

Phyregold @PhyreGoldMAJIC · Mar 25, 2024

Word salads are used to hide meaning. Talk publically.

💬

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♥ 3

👤 268

🔖

⬆

🇺🇸XxxBigOPxxX🇺🇸

 @XxxBigOPxxX · Mar 25, 2024

Georgie boy, i can write a whole book on how i feel you, ken rice, mccabe and the board took mmat retail for a ride. Empty promises, your inflated salary while CEO (KEEP IN MIND, YOU NEVER BROUGHT ANYTHING TO SELL ON THE OPEN MARKET). All I want is my f*ckin money! You POS!

💬

↻ 1

♥ 1

👤 98

🔖

⬆

Vic @vicnass83 · Mar 26, 2024

Tell the truth Georgie. You knew merger with \$Trch was fraudulent from the beginning, you just wanted your baby \$Mmat on the NASDAQ. The price to accompliish that was to go along with fraudsters and mislead retail investors.

💬

↻

♥ 2

👤 123

🔖

⬆

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⊗

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Uzi Sasson ✓ • 3rd+CFO of Meta Materials Inc. (Nasdaq: META) - Tenured CEO/CFO for...
San Francisco Bay Area

Experience: Meta Materials Inc. (META®), Fabric Systems (formerly Katena Computing Technologies, Inc.), and 5 more

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Implementation & Training

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3mo •

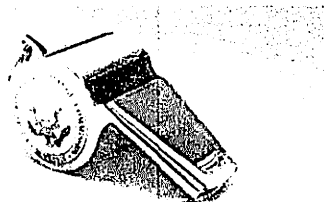
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Which pays better? The crime or the whistleblower!? United States Senate Committee on Finance Pete Sessions Hilltop Securities Inc. Uzi Sasson The Depository Trust & Clearing Corporation (DTCC) Ken Paxton Douglas Cifu Mark Tritton US Govern ...more

DISMAL'S SMACKS

**Whistleblower Alert! SEC
awards \$98 million to two
whistleblowers, meaning the
fine levied ranged between
\$326,666,666.67 and
\$980,000,000 dollars.**

by [dismal](#) on 3/24/25 • 1.1K views
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Scott Hooper • 3rd+
Registered Nurse/Nursing Leadership
4mo • 🌐

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Uzi Sasson Allison Christilaw, MBA, ICD.D Board Director Philippe Morali Steen
Karsbo Ken Hannah **congratulations to the BOD at Meta Materials Inc. (META[®]).**



2 comments · 1 repost

Authentic Leadership



3 comments

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Cody Wheelis • 3rd+

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Sales / Buyer

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Uzi Sasson you are garbage. I am not sure how you sleep and I hope you pay for what you have done to a flourishing company with great groundbreaking technology. I assume you were hired to come in and piecemeal this company and ...more



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
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Uzi Sasson will you resign as CEO of Meta Material, along with current BOD's, reinstate George Palikaras as chairman and CEO?



4 comments · 5 reposts

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...

Deep Tech Entrepreneur | CxO | Founder | Board Member
5mo • Edited • 

Meta Materials Inc. (META®) and the Silencing of Innovation, a cautionary tale for aspiring #entrepreneurs.

amended (the "Exchange Act")), nor any of Employee's representatives acting on behalf of or in concert with Employee (or any of its affiliates) will in any manner, directly or indirectly, (a) effect or seek, offer or propose (whether publicly or otherwise) to effect, or cause or participate in or in any way assist any other person to effect or seek, offer or propose (whether publicly or otherwise) to effect or participate in, (i) any acquisition, whether by purchase or otherwise, of any loans, securities, assets or rights to acquire securities of the Company; (ii) any tender or exchange offer, merger or other business combination involving the Company; (iii) any recapitalization, restructuring, liquidation, dissolution or other extraordinary transaction with respect to the Company; or (iv) make, or in any way participate, directly or indirectly, in any "solicitation" of "proxies" (as such terms are used in the proxy rules under the Exchange Act and the regulations thereunder) to vote, or seek to advise or influence any person with respect to the voting of any voting securities of the Company; (b) form, join or in any way participate in a "group" (as defined under the Exchange Act) with respect to any voting securities of the Company; (c) otherwise act, alone or in concert with others, to seek to control or influence the management, board of directors or policies of the Company or any of its affiliates; (d) take any action which could reasonably be expected to force the Company or any of its affiliates to make a public announcement regarding any of the types of matters set forth in clause (a) above; or (e) enter into any discussions or arrangements with any third party with respect to any of the foregoing. Employee also agrees during

Meta Materials Inc. (META®) and the Silencing of Innovation! 

George Palikaras


Future #entrepreneurs, beware! This cautionary tale is unfolding at Meta Materials Inc. (META®), wher...

   78

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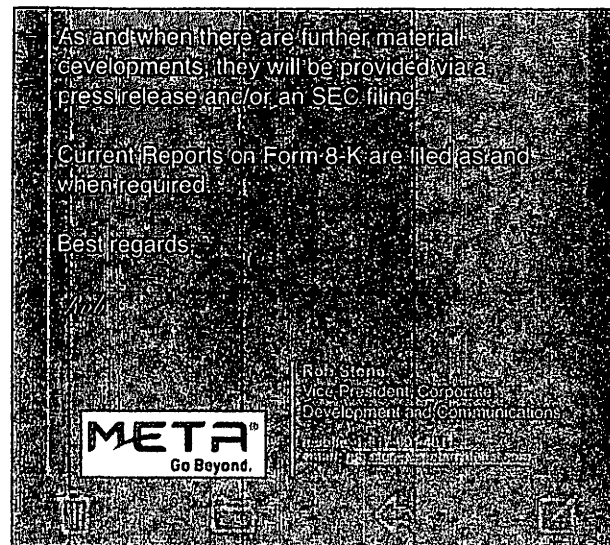
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Hey there Jack Harding...Uzi Sasson... guess you didn't follow up on anything following your turfing of founder @palikaras after stacking the \$MMAT BoD? THEN you sacked the SAB and told shareholders that this was irrelevant ...more



HALIFAX, NS / ACCESSWIRE / June 12, 2023
 / Meta Materials Inc. (the "Company" or "META®")
 (Nasdaq:MMAT)(FSE:MMAT), an advanced materials
 and nanotechnology company, today announced
 that Prof. Jeff Dahn is joining its Scientific Advisory
 Board effective June 15, 2023. Prof. Dahn is a
 pioneering researcher and developer of lithium-ion
 battery technology and leads a large research
 group at Dalhousie University. Prof. Dahn's
 expertise will bolster META's endeavors to drive
 innovation of next-generation lithium-ion
 batteries, enabling the development of new
 lithium-ion batteries that are safer, more efficient,
 and environmentally sustainable.

Prof. Dahn held the position of NSERC/Tesla
 Canada Industrial Research Chair with Dalhousie
 University from 2016 to 2021. He is now Principal
 Investigator of the NSERC/Dalhousie/Tesla Canada
 Alliance Grant which will run until at least 2026. In
 2021, Prof. Dahn became Chief Scientific Advisor to
 NOVONIX (NVX), which was spun out of Prof. Dahn's
 research group in 2013.

2

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Deep Tech Entrepreneur | CxO | Founder | Board Member
 5mo ·

Dear 24M Technologies is it true that you have become the recent purchaser of Meta
 Materials Inc. (META®) 's NPORE intellectual property for \$825k? Is it true that the
 META had a potential claim against you for infringing its battery separatc ...more

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Meta Materials appointed Uzi Sasson as President, in addition to his role as CEO
#President

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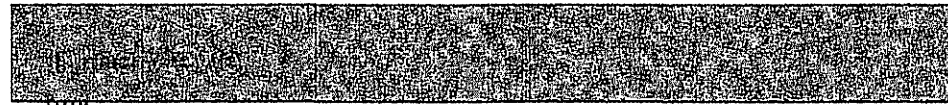
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Meta Materials Inc. (META®) Uzi Sasson & BOD - are you up holding fiduciary duties? If not, is it punishable by RICO? @ <https://lnkd.in/gDtIPusj>

AA

 sec.gov



Labour Standards Complaint

On April 12, 2024, a complaint was filed in the Nova Scotia Labour Standards Division, against the Company by George Palikaras, the former President and CEO of the Company. The complaint asserts claims under Section 21 of the Labour Standards Code and seeks complainant's reinstatement or alternatively, damages in lieu of reinstatement. The case is currently pending. No financial impact of a loss contingency has been recognized in the condensed consolidated interim financial statements, as this matter does not meet the required criteria of being both probable and reasonably estimated at this time.



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...

Update for fellow shareholders: Meta Materials Inc. (META®) is being dismantled before our eyes, potentially affecting other stakeholder matters. We have been kept in the dark for months. This knee-capping, in my opinion, does not benefit anyone and is a breach of fiduciary duties.

If you value your investment and the world-class technology still within the company, please take action.

FACT 1: After the 8-K announcing the 80% workforce reduction, I emailed the Board and proposed offering all my shares back to the treasury to help the company raise new capital and transition under new management.

FACT 2: I have issued new demand letters through different law firms due to discrepancies and issues requiring urgent attention. Despite my efforts, there has been no support for resolution. I would like for the board and management to share my demand letters and any responses in full.

FACT 3: I still hold the largest stake in the company and remain connected to shareholders, former employees, customers, and suppliers of Meta Materials Inc. (META®), many of whom are ready and willing to testify regarding MMAT's management actions.

Rest assured, I work daily with all my resources to save our company's world-changing technologies and hold \$MMAT Management accountable. Transparency is crucial.

IMHO, the current Board and Management are only looking after themselves, are completely misaligned with our mission, and do not intend to create any shareholder wealth. This is evidenced by recent announcements, lack of transparency, lack of ownership, and many more indicators that will be revealed in time.

I urge Uzi Sasson, Jack Harding, Allison Christilaw, MBA, ICD.D Board Director, Steen Karsbo, Ken Hannah, and Philippe Morali to RELEASE the non-confidential teaser document and reveal who the financial advisory firm is, reveal who the battery tech (NPORE) new asset owner is, describe what the relationship (if any) with Authentix Security Print Solutions Ltd is, and then to do us a favor and resign. Alternatively, they risk becoming the first Board on Nasdaq that will lose three consecutive major shareholder proposals within 12 months. A temporary shareholder committee can be put in charge anytime. If the Nanotech asset deal cannot be reversed, the company will forever lose its metamaterials foundry and its nanomaterials volume manufacturing platform capabilities worth over \$150M in intrinsic/replacement value based on my estimates. Even so, a new, "META 2.0" can still re-emerge. This could be an AI-driven device tech company focused around the ElectroOptics (VLEPSIS) imaging technology (pixel-as-a-service), which, given enough time and scale, can become a Fortune 500 company.

FYI, see the page extract below image for a little sample of one of the demand letters...

One last FACT... the company's website is showing a leadership team page where more than half of these people are already gone for weeks, why are shareholders mislead with such lies!???

Snell & Wilmer

3883 HOWARD HUGHES PARKWAY
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702.784.5200 P
702.784.5252 F

Charles E. Gianelloni, Esq.
702.784.5373
cgianelloni@swlaw.com

June 28, 2024

VIA EMAIL

Meta Materials, Inc.
c/o Dan Eaton, Esq.
Chief Legal Officer
5880 W. Las Positas Blvs. Suite 37
Pleasanton, CA 94588
Dan.Eaton@metamaterial.com
(408) 499-7075

Re: Demand to correct inaccuracies in Meta Materials Inc. ("META") company sale communications [REDACTED]

Mr. Eaton:

This firm represents META shareholder George Palikaras. Please direct further communication on this matter to our attention.

As you know, META recently engaged [REDACTED] as META's exclusive advisor to identify possible business opportunities between META and potential buyers. META put Mr. Palikaras in contact [REDACTED] and he reached out on May 5, 2024, requesting [REDACTED] a "non-confidential teaser document" [REDACTED]. On May 6, [REDACTED] sent the [REDACTED] "non-confidential teaser materials" via email. Mr. Palikaras promptly reviewed the non-confidential teaser [REDACTED]

[REDACTED] contain material inaccuracies that harm META's ability to maximize shareholder value for a sale because interested buyers don't have current, accurate information on which to base offers for META or its assets. According to Mr. Palikaras, the following is a list of inaccuracies he has identified to date:

a. **Materially Misleading IP Assets Listed:** The May 2024 teaser document stated [REDACTED]

However, [REDACTED]

ALBUQUERQUE BOISE DALLAS DENVER LAS VEGAS LOS ANGELES LOS CABOS ORANGE COUNTY
PHOENIX PORTLAND RENO SALT LAKE CITY SAN DIEGO SEATTLE TUCSON WASHINGTON, D.C.

Exhibit I

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kristen shaughnessy 
@kshaughnessy2

Attorney Wes Christian says no regulator or broker has been willing to disclose information to help settle the \$MMTLP trades - a special dividend that was never supposed to trade and was emergency halted in December 2022.

"...We did it as I would say, the country boy way on the MMTLP side, because every avenue we went down nobody helped us. In fact, FINRA fought us. DTC fought us, brokerage firms wouldn't disclose anything until ultimately we sent some very large clients in to find out some data, that revealed some things but I can't get into that.

The bottom line is MMTLP, as you know, is so convoluted you're not really going to know until you get into discovery in my view, although my gut is that that's gonna be even larger than the META piece, that's my gut..."

Great job hosting @JunkSavvy @busybrands @JWesChristian @bleedblue18

x.com/junksavvy/stat...



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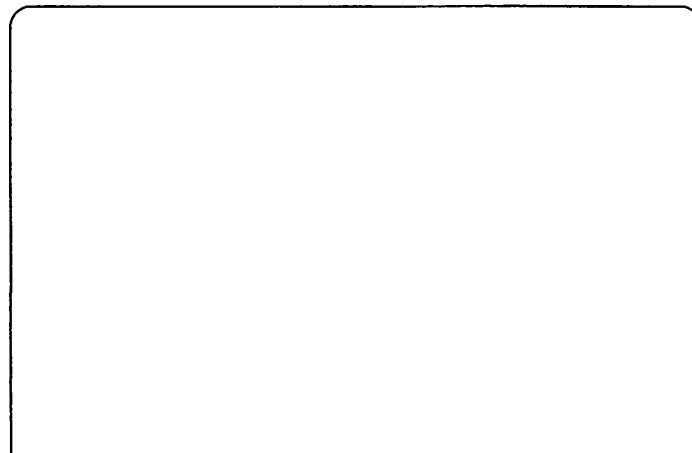
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Lee g @Leeg86962860883 · Jun 25, 2024



^~☆Jennifer☆~^ 
@fearles59324823



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@PlatinumSparkles

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 BREAKING: SEC VS. RIF
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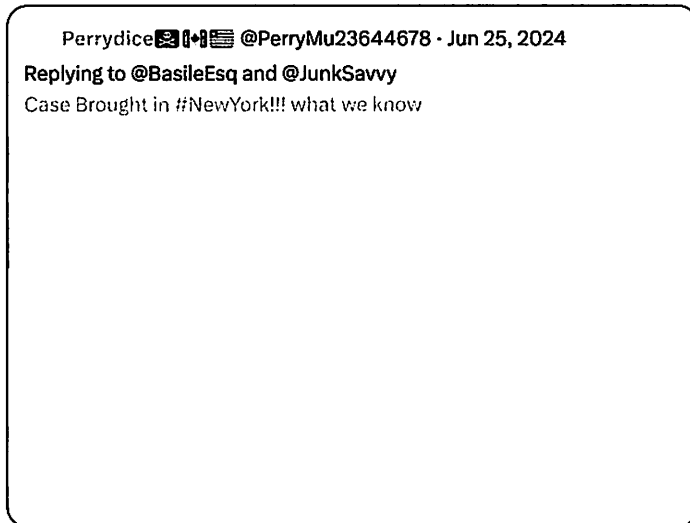
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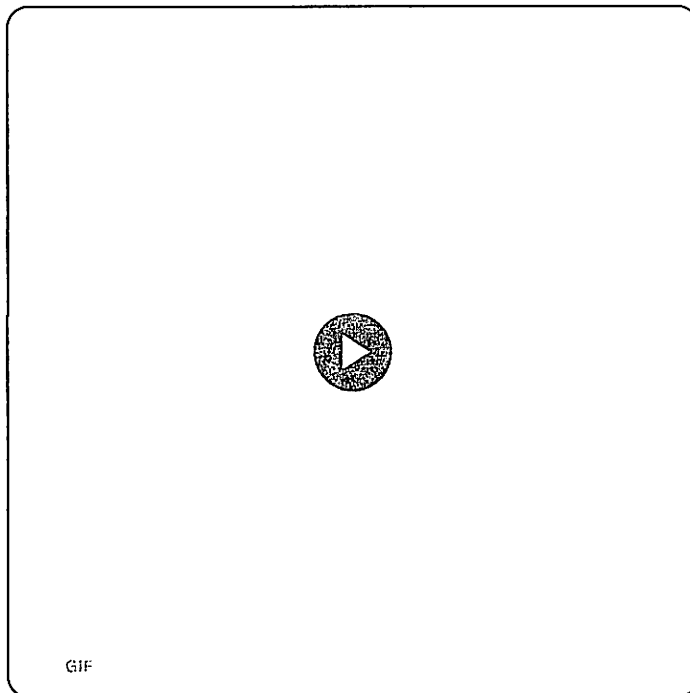
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Perrydice @PerryMu23644678 · Jun 25, 2024



1 2 168

Jack Daniel #6490 @JackDan44615113 · Jun 25, 2024



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Exhibit J

Fill in this information to identify the case:

Debtor name Meta Materials Inc.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 24-50792

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. See Schedule to SOFA Q3

\$5,896,089.97

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other

Debtor Meta Materials Inc.Case number (if known) 24-50792**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Schedule to SOFA Q4	Various	\$8,182,005.38	Various

Insiders**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Meta Materials Inc. v. Georgios Palikaras and Lamda Guard Technologies Inc. TBA	Civil	Supreme Court of Nova Scotia The Law Courts 1815 Upper Water Street Halifax, NS B3J 1S7	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. In re Meta Materials Inc. Securities Litigation 1:21-cv-07203	Putative Securities Class Action	U.S. District Court for the Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3. Hines v. Palikaras, et al. 1:22-cv-00248	Shareholder Derivative Action	U.S. District Court for the Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Denton v. Palikaras, et al. A-23-878134-C	Putative Shareholder Class Action	Eighth Judicial District Court Clark County, Nevada 200 Lewis Ave Las Vegas, NV 89155	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor Meta Materials Inc.

Case number (if known) 24-50792

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Grant Thornton Limited c/o Jonathan Krieger 20th Floor 200 King St West Toronto ON Canada M5H 3T4	Canadian bankruptcy of subsidiary	Unknown
	Case title In re Metamaterial Technologies Canada	Court name and address Superintendent of Bankruptcy Canada 151 Yonge Street, 4th Floor Toronto, Ontario, Canada, M5C2W7
	Case number 31-3109313	
	Date of order or assignment 07/26/2024	
Custodian's name and Address	Describe the property	Value
Grant Thornton Limited c/o Jonathan Krieger 20th Floor 200 King St West Toronto ON Canada M5H 3T4	Canadian bankruptcy of subsidiary	Unknown
	Case title In re Metamaterial Inc.	Court name and address Superintendent of Bankruptcy Canada 151 Yonge Street, 4th Floor Toronto, Ontario, Canada, M5C2W7
	Case number 31-3079005	
	Date of order or assignment 07/12/2024	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor Meta Materials Inc.

Case number (if known) 24-50792

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Perkins Coie LLP 1201 Third Ave, Suite 4900 Seattle, WA 98101	Legal Fees	Various	\$1,905,800.45

Email or website address
bcosman@perkinscoie.com

Who made the payment, if not debtor?

11.2.	Stretto 410 Exchange, Suite 100 Irvine, CA 92602	Retainer	4/22/2024	\$10,000.00
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Email or website address
Travis.Vandell@stretto.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 85 Swanson Road Boxborough, MA 01719	10/1/2021 - 9/30/2023
14.2. 60 Highfield Park Dr Dartmouth, Nova Scotia, Canada B3A 4R9	1/2021 - 5/2024

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or

Debtor Meta Materials Inc.

Case number (if known) 24-50792

- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

Debtor Meta Materials Inc.Case number (if known) 24-50792

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. 2798831 ONTARIO INC. 5300-199 Bay Street Commerce Court West, Suite 5300 Toronto, Ontario, M5L 1B9		EIN: Registry # 2798831	From-To Since 12/9/2020
25.2. Metamaterial Exchangeco Inc. 5300-199 Bay Street Commerce Court West, Suite 5300 Toronto, Ontario, M5L 1B9		EIN: Registry # 2798832	From-To Since 12/9/2020
25.3. Metamaterial Inc. 82 Richmond Street East, Suite 200 Toronto ON M5C 1P1		EIN: CRA BN - 121266761	From-To Since 7/7/1987

Debtor Meta Materials Inc.

Case number (if known) 24-50792

- | | | |
|-------|--|--|
| 25.4. | Metamaterial Technologies
Canada Inc.
60 Highfield Park Dr. Suite 102
Dartmouth N.S, Canada | EIN: CRA BN - 801055609

From-To Since 6/8/2012 |
| <hr/> | | |
| 25.5. | Medical Wireless Sensing Ltd.
QMB Innovation Centre, 42
New Road
London , E1 2AX UK | EIN: TIN - 1356226129 VAT: 129009624

From-To Since 12/14/2014 |
| <hr/> | | |
| 25.6. | Metamaterial Technologies
USA Inc.
5880 W. Las Positas Blvd,
Suite 51
Pleasanton, CA 94588 | EIN: 47-5007193

From-To Since 9/8/2015 |
| <hr/> | | |
| 25.7. | META MATERIALS SINGLE
MEMBER S.A.
Apostolou Pavlou 10A
15123 Marousi, Athens, Greece | EIN: Registration # - 161394301000 Tax
ID: 801681292

From-To |
| <hr/> | | |
| 25.8. | 1315115 B.C. Ltd
2900 - 550 Burrard Street
Vancouver BC V6C 0A3,
Canada | EIN: CRA BN - 788525301

From-To Since 7/13/2021 |
| <hr/> | | |
| 25.9. | Nanotech Security Corp.
3292 Production Way
Burnaby, BC V5A 4R4 | EIN: Registration # BC-0277671

From-To Since 10/1/2014 |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. Uzi Sasson
c/o Meta Materials Inc.
5880 W. Las Positas Blvd, Suite 51
Pleasanton, CA 94588

4/2023 - 11/2023

26a.2. Kenneth Rice
c/o Meta Materials Inc.
5880 W. Las Positas Blvd, Suite 51
Pleasanton, CA 94588

6/2021 - 4/2023

26a.3. Ahmed Shebl
c/o Meta Materials Inc.
5880 W. Las Positas Blvd, Suite 51
Pleasanton, CA 94588

11/2023 - 12/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Debtor Meta Materials Inc.Case number (if known) 24-50792**Name and address****Date of service
From-To**

26b.1. BDO USA, LLP
One International Place 4th Floor
Boston, MA 02110

7/2022 - 3/2024

Name and address**Date of service
From-To**

26b.2. Deloitte
1190, avenue des Canadiens-de-Montréal
Bureau 500
Montréal QC H3B 0M7

10/2021 - 6/2023

Name and address**Date of service
From-To**

26b.3. KPMG
Vaughan Metropolitan Centre
100 New Park Place, Suite 1400
Vaughan ON L4J 0J3
Canada

6/2021 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Ducera Partners LLC
11 Times Square, 36th Floor
New York, NY 10036

Meta Materials Inc. retained Ducera as an investment banker and
Ducera distributed financial statements to numerous confidential parties.

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John R. Harding	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chairman/Director	
Allison Christilaw	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Kenneth Hannah	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	

Debtor Meta Materials Inc.

Case number (if known) 24-50792

Name	Address	Position and nature of any interest	% of interest, if any
Vyomesh Joshi	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Steen Karsbo	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Philippe Morali	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Director	
Uzi Sasson	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	President and Chief Executive Officer	
Dan Eaton	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Legal Officer and Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jim Fusaro	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Executive Officer/Director	10/2023 - 11/2023
Jennifer Charaso	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Human Resources Officer	10/2023 - 12/15/2023
Ahmed Shebl	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Accounting Officer and Interim Chief Financial Officer	11/2023 - 12/2023
Georgios Palikaras	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	President and Chief Executive Officer/Director	6/2021 - 10/2023

Debtor Meta Materials Inc.Case number (if known) 24-50792

Name	Address	Position and nature of any interest	Period during which position or interest was held
Kenneth Rice	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Financial Officer and Chief Operating Officer	6/2021 - 4/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Jonathan Waldern	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Chief Technology Officer	6/2021 - 4/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Eugenia Corrales	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	4/2023 - 12/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Eric Leslie	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	6/2021 - 10/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Maurice Guitton	c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	Board of Directors	6/2021 - 4/2023

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Eric Leslie c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$8,058.14	9/29/2023	Director Fee
	Relationship to debtor Board of Directors			
30.2	Allison Christilaw c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$60,625.46	Various	Director Fees
	Relationship to debtor Board of Directors			

Debtor Meta Materials Inc.Case number (if known) 24-50792

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	Vyomesh Joshi c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$67,360.52	Various	Director Fees
	Relationship to debtor Board of Directors			
30.4	Eugenia Corrales c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$33,379.00	Various	Director Fees
	Relationship to debtor Board of Directors			
30.5	John R. Harding c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$113,333.33	Various	Director Fees
	Relationship to debtor Board of Directors			
30.6	Kenneth Hannah c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$93,333.33	Various	Director Fees
	Relationship to debtor Board of Directors			
30.7	Karsbo Consulting c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$86,766.67	Various	Director Fees
	Relationship to debtor Board of Directors			
30.8	Philippe Morali c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$40,979.67	Various	Director Fees
	Relationship to debtor Board of Directors			

Debtor Meta Materials Inc.Case number (if known) 24-50792

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.9	Nadine Geddes c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$79,255.84</u>	<u>Various</u>	<u>Salary & Vacation Pay/Severance Pay</u>
	<u>Relationship to debtor</u> <u>Former Director of Operations</u>			
30.1	Ahmed Shebl c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$70,065.42</u>	<u>Various</u>	<u>Salary</u>
0.	<u>Relationship to debtor</u> <u>Former Chief Accounting Officer and Interim Chief Financial Officer</u>			
30.1	Georgios Palikaras c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$97,637.74</u>	<u>Various</u>	<u>Salary</u>
1.	<u>Relationship to debtor</u> <u>Former President and Chief Executive Officer</u>			
30.1	Jonathan Waldern c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$111,436.25</u>	<u>Various</u>	<u>Severance Pay</u>
2.	<u>Relationship to debtor</u> <u>Former Chief Technology Officer</u>			
30.1	Kenneth Rice c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	<u>\$115,473.37</u>	<u>Various</u>	<u>Severance Pay</u>
3.	<u>Relationship to debtor</u> <u>Former Chief Financial Officer and Chief Operating Officer</u>			

Debtor Meta Materials Inc.Case number (if known) 24-50792

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 4.	Jim Fusaro c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$28,944.84	Various	Salary & Vacation Pay
	Relationship to debtor Former Chief Executive Officer			
30.1 5.	Jennifer Charaso c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$35,349.41	Various	Salary & Vacation pay
	Relationship to debtor Former Chief Human Resources Officer			
30.1 6.	Uzi Sasson c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$388,425.13	Various	Salary & Consulting Agreement
	Relationship to debtor President and Chief Executive Officer			
30.1 7.	Dan Eaton c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588	\$300,048.28	Various	Salary and Consulting Agreement
	Relationship to debtor Chief Legal Officer and Secretary			
30.1 8.	See Schedule to SOFA Q30	# of shares vested (RSU) / redeemed (DSU)	Various	D&O Grants
	Relationship to debtor Present and Former Board of Directors			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Meta Materials Inc.

Employer identification number of the parent corporation

EIN: 74-3237581

Debtor Meta Materials Inc.

Case number (if known) 24-50792

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2024

Signed by:

Uzi Sasson

1B8FAEEE2D9D4C6...

Uzi Sasson

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Creditor Name	Address1	Address2	City State Zip	Dates	Total amount of value	Reason for payment or transfer
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	5/9/2024	(100,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/10/2024	(50,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/13/2024	(300,000.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/14/2024	(50,000.00)	Intercompany settlement
Verizon	One Verizon Way		Basking Ridge, NJ 07920	5/16/2024	(284.00)	Wireless service
Bark Jae Shin	1301 Hyundai Liberty House		Hannam Yongsan Gu, Seoul Korea	5/17/2024	(17,104.58)	Consulting Fees-Business Development
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	5/23/2024	(100,000.00)	Intercompany settlement
Related Party - Meta Materials Single Member S.A.	Apostolou Pavlou 10A	15123 Marousi	Athens, Greece	5/24/2024	(39,476.00)	Intercompany settlement
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	5/27/2024	(1,300.00)	Consulting Fees-Finance
Perkins Cole LLP	1201 Third Ave, Suite 4900		Seattle, WA 98101	5/30/2024	(200,000.00)	Legal expense
Borden Ladner Gervais LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON, Canada K1P 1J9	5/31/2024	(30,000.00)	Patent Maintenance Fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	6/3/2024	(20,000.00)	Intercompany settlement
Abhijeet Deodhar				6/11/2024	(40,150.00)	Consulting Fees-Finance
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	6/12/2024	(1,000.00)	Consulting Fees-Finance
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/14/2024	(150,000.00)	Intercompany settlement
Verizon	One Verizon Way		Basking Ridge, NJ 07920	6/18/2024	(284.00)	Wireless service
Hub International	PO Box 3310		Santa Barbara, CA 93130-3310	6/21/2024	(1,669,863.45)	Prepaid Insurance to 6/28/2025
Related Party - Meta Materials Single Member S.A.	Apostolou Pavlou 10A	15123 Marousi	Athens, Greece	6/25/2024	(5,500.00)	Intercompany settlement
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/25/2024	(100,000.00)	Intercompany settlement
Borden Ladner Gervais LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON Canada K1P 1J9	6/26/2024	(36,600.00)	Patent Maintenance Fees
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	6/27/2024	(200,000.00)	Intercompany settlement
Bark Jae Shin	1301 Hyundai Liberty House		Hannam Yongsan Gu, Seoul Korea	7/3/2024	(16,868.75)	Consulting Fees-Business Development
Shareholder Intelligence Service LLC	151 Rowayton Ave		Rowayton, CT 06853	7/3/2024	(30,000.00)	Investor Related Expense
Board of Director fees - Ken Hannah				7/3/2024	(17,500.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	7/3/2024	(100,000.00)	Intercompany settlement
Hung Le Viet	4201 Crepe Myrtle Ln		Tracy, CA 95377	7/5/2024	(4,960.00)	Consulting Fees-Production
On Search Partners, LLC	102 First Street, Suite 201		Hudson, OH 44236	7/5/2024	(111,111.00)	HR Recruiting - past due Invoice from 2023
Abhijeet Deodhar				7/5/2024	(25,000.00)	Consulting Fees-Finance
Board of Director fees - Jack Harding				7/5/2024	(21,250.00)	Board of Director fees
Board of Director fees - Philippe Morali				7/5/2024	(12,500.00)	Board of Director fees
Board of Director fees - Vyomesh Joshi				7/5/2024	(12,500.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	7/5/2024	(50,000.00)	Intercompany settlement
Board of Director fees - Karsbo Consulting				7/5/2024	(16,270.00)	Board of Director fees
Related Party - Metamaterial Technologies Canada Inc.	60 Highfield Park Drive		Dartmouth, NS B3A 4R9	7/9/2024	(100,000.00)	Intercompany settlement
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	7/10/2024	(1,000.00)	Consulting Fees-Finance
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	7/10/2024	(100,000.00)	Intercompany settlement
Perkins Cole LLP	1201 Third Ave, Suite 4900		Seattle, WA 98101	7/11/2024	(200,000.00)	Legal expense
Borden Ladner Gervais LLP	World Exchange Plaza	100 Queen Street, Suite 1300	Ottawa, ON Canada K1P 1J9	7/12/2024	(2,910.77)	Patent Maintenance Fees
Verizon	One Verizon Way		Basking Ridge, NJ 07920	7/16/2024	(284.00)	Wireless service
Related Party - Metamaterial Technologies USA Inc.	Suite 51, 5880 W. Las Positas Blvd		Pleasanton, CA 94588	7/17/2024	(240,000.00)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(82,426.63)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(22,393.43)	Intercompany settlement
Related Party - Nanotech Security Corp.	3292 Production Way		Burnaby, BC V5A 4R4	7/17/2024	(22,388.39)	Intercompany settlement
Related Party - Plasma App Ltd.	R1 G97 Rutherford Appleton Laboratory	Harwell Oxford Innovation Campus	Dicot, UK OX11 0QX	7/17/2024	(356,535.00)	Intercompany settlement
D.F. KING & CO., INC.	48 Wall Street		New York, NY 10005	7/18/2024	(5,000.00)	Stock Exchange fees
D.F. KING & CO., INC.	48 Wall Street		New York, NY 10005	7/18/2024	(5,000.00)	Stock Exchange fees
AST Trust Company (Canada)	1 Toronto Street, Suite 1200		Toronto, ON M5C2V6	7/18/2024	(64,174.86)	Investor Related Expense
Abhijeet Deodhar				7/19/2024	(25,000.00)	Consulting Fees-Finance
Imperium Patent works LLP	PO Box 607		Pleasanton, CA 94566	7/26/2024	(30,010.00)	Patent maintenance
Gforce Marketing Inc.	1 Langton Drive		Holmdel, NJ 07733	7/26/2024	(1,400.00)	Consulting Fees - Executive

Creditor Name	Address1	Address2	City State Zip	Dates	Total amount of value	Reason for payment or transfer
Board of Director fees - Vyomesh Joshi				7/26/2024	(4,166.67)	Board of Director fees
Board of Director fees - Philippe Morali				7/26/2024	(4,166.67)	Board of Director fees
Board of Director fees - Jack Harding				7/26/2024	(7,083.33)	Board of Director fees
Board of Director fees - Ken Hannah				7/26/2024	(5,833.33)	Board of Director fees
Board of Director fees - Karsbo Consulting				7/26/2024	(5,416.67)	Board of Director fees
Ballard Spahr	One Summerlin	1980 Festival Plaza Dr, Suite 900	Las Vegas, NV 89135	8/7/2024	(120,838.06)	Service
BDO USA, LLC	One International Place 4th Floor		Boston, MA 02110	8/7/2024	(13,229.00)	Service
Core Advisory and Accounting Services	Plot No 709, Chaulal House, 21st Road	Khar (West) Mumbai - 400052	Maharashtra, India	8/7/2024	(1,000.00)	Service
Abhijeet Deodhar				8/7/2024	(25,000.00)	Service
Dat Hyunh Consulting	2680 Glen Ferguson Circle		San Jose 95148	8/7/2024	(9,000.00)	Service
Dat Hyunh Consulting	2680 Glen Ferguson Circle		San Jose 95148	8/8/2024	(18,000.00)	Consulting
Dan Eaton				8/8/2024	(100,000.00)	Consulting
Dan Eaton				8/8/2024	(205,047.00)	Salary, Severance and vacation cash out
Uzi Sasson				8/8/2024	(301,320.18)	Salary, Severance and vacation cash out
Bdalcom LLC.				8/8/2024	(100,000.00)	Consulting
Chiho Tamura Chan				8/8/2024	(40,435.61)	Consulting
Yuan Liu				8/8/2024	(39,280.30)	Consulting
Lyon, Aprii				8/8/2024	(16,915.95)	Consulting
Kariyawasam, Nimesha				8/8/2024	(19,453.34)	Consulting
Little, Amanda				8/8/2024	(23,547.00)	Consulting
Bradshaw, Anna				8/8/2024	(28,882.58)	Consulting
(Dash) Tharshan				8/8/2024	(19,429.42)	Consulting
TOTAL 90 DAY PAYMENTS					(5,896,089.97)	

* Home addresses of the Board of Directors and Employees/Consultants of Meta Materials Inc. and its subsidiaries have been redacted for confidentiality purposes.

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
29/Sep/23	Eric Leslie	8,058.14	Director Fee	
Totals	Eric Leslie			Q2-2023 - paid late - recorded in payroll at same time as Q3 payment as Q2 was paid to director in USD without any taxes withheld
29/Sep/23	Allison Christilaw	11,151.82	Director Fee	Q3-2023
29/Sep/23	Allison Christilaw	11,151.82	Director Fee	Q4-2023
29/Dec/23	Allison Christilaw	12,178.01	Director Fee	Q1-2024
18/Apr/24	Allison Christilaw	11,203.67	Director Fee	Q2-2024
10/Jul/24	Allison Christilaw	11,223.05	Director Fee	for the month of July 2024
31/Jul/24	Allison Christilaw	3,717.09	Director Fee	
Totals	Allison Christilaw	60,625.46		
26/Jul/24	Vyomesh Joshi	4,166.67	Director Fee	
14/Jun/23	Vyomesh Joshi	3,303.85	Director Fee	
25/Aug/23	Vyomesh Joshi	9,890.00	Director Fee	
27/Sep/23	Vyomesh Joshi	12,500.00	Director Fee	
5/Jan/24	Vyomesh Joshi	12,500.00	Director Fee	
15/Apr/24	Vyomesh Joshi	12,500.00	Director Fee	
5/Jul/24	Vyomesh Joshi	12,500.00	Director Fee	
Totals	Vyomesh Joshi	67,360.52		
25/Aug/23	Eugenia Corrales	9,890.00	Director Fee	
27/Sep/23	Eugenia Corrales	12,500.00	Director Fee	
5/Jan/24	Eugenia Corrales	10,989.00	Director Fee	
Totals	Eugenia Corrales	33,379.00		
26/Jul/24	Jack Harding	7,083.33	Director Fee	
28/Aug/23	Jack Harding	21,250.00	Director Fee	
27/Sep/23	Jack Harding	21,250.00	Director Fee	
5/Jan/24	Jack Harding	21,250.00	Director Fee	
15/Apr/24	Jack Harding	21,250.00	Director Fee	
5/Jul/24	Jack Harding	21,250.00	Director Fee	
Totals	Jack Harding	113,333.33		
26/Jul/24	Ken Hannah	5,833.33	Director Fee	
25/Aug/23	Ken Hannah	17,500.00	Director Fee	
27/Sep/23	Ken Hannah	17,500.00	Director Fee	
5/Jan/24	Ken Hannah	17,500.00	Director Fee	
15/Apr/24	Ken Hannah	17,500.00	Director Fee	
3/Jul/24	Ken Hannah	17,500.00	Director Fee	
Totals	Ken Hannah	93,333.33		
26/Jul/24	Karsbo Consulting	5,416.67	Director Fee	
25/Aug/23	Karsbo Consulting	16,270.00	Director Fee	
27/Sep/23	Karsbo Consulting	16,270.00	Director Fee	
5/Jan/24	Karsbo Consulting	16,270.00	Director Fee	
15/Apr/24	Karsbo Consulting	16,270.00	Director Fee	
5/Jul/24	Karsbo Consulting	16,270.00	Director Fee	
Totals	Karsbo Consulting	86,766.67		
26/Jul/24	Philippe Morali	4,166.67	Director Fee	
5/Jan/24	Philippe Morali	11,813.00	Director Fee	
15/Apr/24	Philippe Morali	12,500.00	Director Fee	
5/Jul/24	Philippe Morali	12,500.00	Director Fee	
Totals	Philippe Morali	40,979.67		
31/Jul/23	Nadine Geddes	2,505.92	Salary	
15/Aug/23	Nadine Geddes	2,449.23	Salary	
31/Aug/23	Nadine Geddes	2,440.36	Salary	
15/Sep/23	Nadine Geddes	2,441.26	Salary & Vacation pay	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
29/Sep/23	Nadine Geddes	2,442.34	Salary	
12/Oct/23	Nadine Geddes	-		
13/Oct/23	Nadine Geddes	1,975.03	Salary	
31/Oct/23	Nadine Geddes	2,380.54	Salary	
15/Nov/23	Nadine Geddes	2,414.66	Salary	
30/Nov/23	Nadine Geddes	2,431.20	Salary & others	
15/Dec/23	Nadine Geddes	2,468.27	Salary & others	
29/Dec/23	Nadine Geddes	2,739.37	Severance Pay (Salary continuance)	
15/Jan/24	Nadine Geddes	2,437.84	Severance Pay (Salary continuance)	
31/Jan/24	Nadine Geddes	2,444.94	Severance Pay (Salary continuance)	
15/Feb/24	Nadine Geddes	2,427.54	Severance Pay (Salary continuance)	
29/Feb/24	Nadine Geddes	6,913.63	Severance Pay (Salary continuance)	
15/Mar/24	Nadine Geddes	2,420.37	Severance Pay (Salary continuance)	
28/Mar/24	Nadine Geddes	2,417.33	Severance Pay (Salary continuance)	
15/Apr/24	Nadine Geddes	2,379.74	Severance Pay (Salary continuance)	
30/Apr/24	Nadine Geddes	2,382.86	Severance Pay (Salary continuance)	
15/May/24	Nadine Geddes	2,405.79	Severance Pay (Salary continuance)	
31/May/24	Nadine Geddes	2,417.29	Severance Pay (Salary continuance)	
17/Jun/24	Nadine Geddes	2,554.91	Severance Pay (Salary continuance)	
10/Jul/24	Nadine Geddes	21,365.43	Severance Pay (Salary continuance)	
Totals	Nadine Geddes	79,255.84		
31/Jul/23	Ahmed Shebl	5,726.42	Salary	
15/Aug/23	Ahmed Shebl	3,438.44	Salary	
31/Aug/23	Ahmed Shebl	3,425.99	Salary	
15/Sep/23	Ahmed Shebl	3,427.26	Salary	
29/Sep/23	Ahmed Shebl	3,405.47	Salary	
13/Oct/23	Ahmed Shebl	3,381.85	Salary	
31/Oct/23	Ahmed Shebl	3,330.65	Salary	
15/Nov/23	Ahmed Shebl	3,378.38	Salary	
30/Nov/23	Ahmed Shebl	7,227.69	Salary	
15/Dec/23	Ahmed Shebl	5,598.75	Salary	
29/Dec/23	Ahmed Shebl	4,854.95	Salary	
15/Jan/24	Ahmed Shebl	4,207.21	Salary	
31/Jan/24	Ahmed Shebl	18,662.35	Salary	
Totals	Ahmed Shebl	70,065.42		
31/Jul/23	George Palikaras	-		
15/Aug/23	George Palikaras	4,559.89	Salary	
31/Aug/23	George Palikaras	8,733.62	Salary	
15/Sep/23	George Palikaras	8,736.85	Salary	
29/Sep/23	George Palikaras	8,740.72	Salary	
13/Oct/23	George Palikaras	8,650.51	Salary	
31/Oct/23	George Palikaras	58,216.16	Salary	
Totals	George Palikaras	97,637.74		
31/Jul/23	Jonathan Waldern	7,508.22	Severance Pay (Salary continuance)	
15/Aug/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
31/Aug/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
15/Sep/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
29/Sep/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
13/Oct/23	Jonathan Waldern	7,508.23	Severance Pay (Salary continuance)	
31/Oct/23	Jonathan Waldern	3,736.88	Severance Pay (Salary continuance)	
15/Dec/23	Jonathan Waldern	-		
15/Feb/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/Mar/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/Apr/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
15/May/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
17/Jun/24	Jonathan Waldern	6,265.00	Severance Pay (ND bonus)	
28/Jun/24	Jonathan Waldern	- 6,265.00	Severance Pay (ND bonus)	
10/Jul/24	Jonathan Waldern	37,590.00	Severance Pay (ND bonus)	
Totals	Jonathan Waldern	111,436.25		
31/Jul/23	Ken Rice	11,143.76	Severance Pay (Salary continuance)	
15/Aug/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
31/Aug/23	Ken Rice	10,063.76	Severance Pay (Salary continuance)	
15/Sep/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
29/Sep/23	Ken Rice	10,063.76	Severance Pay (Salary continuance)	
13/Oct/23	Ken Rice	8,456.25	Severance Pay (Salary continuance)	
31/Oct/23	Ken Rice	4,896.71	Severance Pay (Salary continuance)	
30/Nov/23	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Dec/23	Ken Rice	-		
29/Dec/23	Ken Rice	1,607.51	Severance Pay (Medical expense)	
31/Jan/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Feb/24	Ken Rice	6,527.25	Severance Pay (ND bonus)	
29/Feb/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Mar/24	Ken Rice	6,527.25	Severance Pay (ND bonus)	
28/Mar/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/Apr/24	Ken Rice	6,512.50	Severance Pay (ND bonus)	
30/Apr/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
15/May/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
31/May/24	Ken Rice	1,607.51	Severance Pay (Medical expense)	
17/Jun/24	Ken Rice	6,489.00	Severance Pay (ND bonus)	
28/Jun/24	Ken Rice	- 6,489.00	Severance Pay (ND bonus)	
10/Jul/24	Ken Rice	16,628.06	Severance Pay (ND bonus)	
Totals	Ken Rice	115,473.37		
13/Oct/23	Jim Fusaro	5,787.25	Salary	
31/Oct/23	Jim Fusaro	16,380.44	Salary	
30/Nov/23	Jim Fusaro	6,777.15	Salary & Vacation pay	
Totals	Jim Fusaro	28,944.84		
31/Oct/23	Jennifer Charaso	7,686.11	Salary	
15/Nov/23	Jennifer Charaso	8,257.73	Salary	
30/Nov/23	Jennifer Charaso	8,257.72	Salary	
15/Dec/23	Jennifer Charaso	11,147.85	Salary & Vacation pay	
Totals	Jennifer Charaso	35,349.41		
31/Jul/23	Uzi Sasson	10,087.40	Salary	
15/Aug/23	Uzi Sasson	10,175.06	Salary	
31/Aug/23	Uzi Sasson	10,152.32	Salary	
15/Sep/23	Uzi Sasson	10,632.66	Salary	
29/Sep/23	Uzi Sasson	11,196.77	Salary	
13/Oct/23	Uzi Sasson	11,405.92	Salary	
31/Oct/23	Uzi Sasson	11,254.66	Salary	
15/Nov/23	Uzi Sasson	14,118.01	Salary	
30/Nov/23	Uzi Sasson	7,996.10	Salary	
15/Dec/23	Uzi Sasson	7,782.27	Salary	
29/Dec/23	Uzi Sasson	7,940.82	Salary	
15/Jan/24	Uzi Sasson	12,139.43	Salary	
31/Jan/24	Uzi Sasson	12,056.82	Salary	
15/Feb/24	Uzi Sasson	12,056.81	Salary	
29/Feb/24	Uzi Sasson	12,056.81	Salary	
15/Mar/24	Uzi Sasson	12,056.82	Salary	
28/Mar/24	Uzi Sasson	12,056.81	Salary	
15/Apr/24	Uzi Sasson	12,056.81	Salary	
30/Apr/24	Uzi Sasson	12,056.82	Salary	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
15/May/24	Uzi Sasson	13,228.61	Salary	
31/May/24	Uzi Sasson	13,273.48	Salary	
17/Jun/24	Uzi Sasson	13,160.98	Salary	
28/Jun/24	Uzi Sasson	13,160.98	Salary	
15/Jul/24	Uzi Sasson	13,160.98	Salary	
31/Jul/24	Uzi Sasson	13,160.98	Salary	
7/Aug/24	Uzi Sasson	100,000.00	Consulting Agreement	
8/Aug/24	Uzi Sasson	301,320.18	Salary, Severance and vacation cash out	
Totals	Uzi Sasson	689,745.31		
31/Jul/23	Dan Eaton	8,277.63	Salary	
15/Aug/23	Dan Eaton	7,771.04	Salary	
31/Aug/23	Dan Eaton	7,771.04	Salary	
15/Sep/23	Dan Eaton	10,376.22	Salary	
29/Sep/23	Dan Eaton	7,771.04	Salary	
13/Oct/23	Dan Eaton	7,771.04	Salary	
31/Oct/23	Dan Eaton	7,448.53	Salary	
15/Nov/23	Dan Eaton	7,771.05	Salary	
30/Nov/23	Dan Eaton	7,900.37	Salary	
15/Dec/23	Dan Eaton	7,900.37	Salary	
29/Dec/23	Dan Eaton	7,899.36	Salary	
15/Jan/24	Dan Eaton	8,097.71	Salary	
31/Jan/24	Dan Eaton	7,946.70	Salary	
15/Feb/24	Dan Eaton	7,946.71	Salary	
29/Feb/24	Dan Eaton	7,946.70	Salary	
15/Mar/24	Dan Eaton	8,105.33	Salary	
28/Mar/24	Dan Eaton	7,944.70	Salary	
15/Apr/24	Dan Eaton	7,946.70	Salary	
30/Apr/24	Dan Eaton	7,946.70	Salary	
15/May/24	Dan Eaton	7,946.71	Salary	
31/May/24	Dan Eaton	7,946.70	Salary	
17/Jun/24	Dan Eaton	7,946.70	Salary	
28/Jun/24	Dan Eaton	7,944.70	Salary	
15/Jul/24	Dan Eaton	7,862.27	Salary	
31/Jul/24	Dan Eaton	7,862.26	Salary	
7/Aug/24	Dan Eaton	100,000.00	Consulting Agreement	
8/Aug/24	Dan Eaton	205,047.00	Salary, Severance and vacation cash out	
Totals	Dan Eaton	505,095.28		
19/Jul/23	Related Party - Metamaterial -	1,500,000.00	intercompany settlement	
14/Aug/23	Related Party - Metamaterial	2,000,000.00	intercompany settlement	
21/Aug/23	Related Party - Metamaterial	308,200.00	intercompany settlement	
26/Sep/23	Related Party - Metamaterial	1,000,000.00	intercompany settlement	
28/Sep/23	Related Party - Medical Wirel	123,010.00	intercompany settlement	
4/Oct/23	Related Party - Meta Materia	52,860.00	intercompany settlement	
5/Oct/23	Related Party - Medical Wirel	247,900.00	intercompany settlement	
26/Oct/23	Related Party - Meta Materia	54,015.00	intercompany settlement	
31/Oct/23	Related Party - Metamaterial	500,000.00	intercompany settlement	
15/Nov/23	Related Party - Meta Materia	144,287.00	intercompany settlement	
15/Nov/23	Related Party - Metamaterial	990,000.00	intercompany settlement	
15/Nov/23	Related Party - Metamaterial	500,000.00	intercompany settlement	
27/Nov/23	Related Party - Medical Wirel	64,935.00	intercompany settlement	
14/Dec/23	Related Party - Metamaterial	500,000.00	intercompany settlement	
18/Dec/23	Related Party - Metamaterial	1,000,000.00	intercompany settlement	
19/Dec/23	Related Party - Meta Materia	27,985.00	intercompany settlement	
28/Dec/23	Related Party - Medical Wirel	129,860.00	intercompany settlement	
11/Jan/24	Related Party - Metamaterial	990,000.00	intercompany settlement	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
18/Jan/24	Related Party - Meta Materia	27,847.50	intercompany settlement	
23/Jan/24	Related Party - Metamaterial -	25,580.00	intercompany settlement	
31/Jan/24	Related Party - Medical Wirel	67,750.73	intercompany settlement	
8/Feb/24	Related Party - Metamaterial	900,000.00	intercompany settlement	
13/Feb/24	Related Party - Metamaterial	500,000.00	intercompany settlement	
20/Feb/24	Related Party - Metamaterial	284.00	intercompany settlement	
20/Feb/24	Related Party - Meta Materia	27,692.50	intercompany settlement	
26/Feb/24	Related Party - Metamaterial	6,503.00	intercompany settlement	
26/Feb/24	Related Party - Medical Wirel	64,645.00	intercompany settlement	
26/Feb/24	Related Party - Plasma App Lt	129,290.00	intercompany settlement	
1/Mar/24	Related Party - Nanotech Seci-	9,660.00	intercompany settlement	
5/Mar/24	Related Party - Metamaterial	950,000.00	intercompany settlement	
5/Mar/24	Related Party - Nanotech Seci	4,972.84	intercompany settlement	
7/Mar/24	Related Party - Metamaterial	7,560.00	intercompany settlement	
12/Mar/24	Related Party - Metamaterial	48,720.00	intercompany settlement	
19/Mar/24	Related Party - Metamaterial	990,000.00	intercompany settlement	
20/Mar/24	Related Party - Meta Materia	33,549.00	intercompany settlement	
20/Mar/24	Related Party - Nanotech Seci	9,660.00	intercompany settlement	
27/Mar/24	Related Party - Plasma App Lt	128,810.00	intercompany settlement	
27/Mar/24	Related Party - Medical Wirel	64,405.00	intercompany settlement	
28/Mar/24	Related Party - Metamaterial	22,483.30	intercompany settlement	
5/Apr/24	Related Party - Metamaterial	500,000.00	intercompany settlement	
24/Apr/24	Related Party - Meta Materia	15,000.00	intercompany settlement	
25/Apr/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
29/Apr/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
30/Apr/24	Related Party - Nanotech Seci	2,990.43	intercompany settlement	
1/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
3/May/24	Related Party - Metamaterial -	675,000.00	intercompany settlement	
7/May/24	Related Party - Metamaterial	60,000.00	intercompany settlement	
9/May/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
10/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
13/May/24	Related Party - Metamaterial	300,000.00	intercompany settlement	
14/May/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
15/May/24	Related Party - Metamaterial -	40,000.00	intercompany settlement	
23/May/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
23/May/24	Related Party - Nanotech Seci-	99,985.00	intercompany settlement	
24/May/24	Related Party - Meta Materia	39,476.00	intercompany settlement	
31/May/24	Related Party - Nanotech Seci-	199,985.00	intercompany settlement	
3/Jun/24	Related Party - Metamaterial	20,000.00	intercompany settlement	
5/Jun/24	Related Party - Nanotech Seci-	2,000,000.00	intercompany settlement	
14/Jun/24	Related Party - Metamaterial	150,000.00	intercompany settlement	
17/Jun/24	Related Party - Nanotech Seci-	2,000,000.00	intercompany settlement	
20/Jun/24	Related Party - Metamaterial -	825,000.00	intercompany settlement	
25/Jun/24	Related Party - Meta Materia	5,500.00	intercompany settlement	
25/Jun/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
27/Jun/24	Related Party - Metamaterial	200,000.00	intercompany settlement	
3/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
5/Jul/24	Related Party - Metamaterial	50,000.00	intercompany settlement	
9/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
10/Jul/24	Related Party - Metamaterial	100,000.00	intercompany settlement	
17/Jul/24	Related Party - Metamaterial	240,000.00	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	82,426.63	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	22,393.43	intercompany settlement	
17/Jul/24	Related Party - Nanotech Seci	22,388.39	intercompany settlement	
17/Jul/24	Related Party - Plasma App Lt	356,535.00	intercompany settlement	

SCHEDULE TO SOFA Q4

Pay Date	Employee Name	USD	Description	Comments
18/Jul/24	Related Party - Metamaterial -	6,794.51	intercompany settlement	
18/Jul/24	Related Party - Metamaterial -	680.37	intercompany settlement	
19/Jul/24	Related Party - Metamaterial -	103,976.97	intercompany settlement	
19/Jul/24	Related Party - Nanotech Seci-	21,687.10	intercompany settlement	
7/Feb/24	Related Party - Metamaterial	2,000.00	intercompany settlement	
1/Feb/24	Related Party - Metamaterial -	3,000.00	intercompany settlement	
23/Jan/24	Related Party - Meta Materia	25,580.00	intercompany settlement	
6/Nov/23	Related Party - Metamaterial	25,000.00	intercompany settlement	
17/Oct/23	Related Party - Metamaterial	50,000.00	intercompany settlement	
10/Aug/23	Related Party - Metamaterial	70,000.00	intercompany settlement	
3/Aug/23	Related Party - Metamaterial -	300,000.00	intercompany settlement	
2/Aug/23	Related Party - Metamaterial -	100,000.00	intercompany settlement	
1/Aug/23	Related Party - Metamaterial -	300,000.00	intercompany settlement	
20/Jul/23	Related Party - Metamaterial -	1,600,000.00	intercompany settlement	
17/Jul/23	Related Party - Metamaterial -	250,000.00	intercompany settlement	
23/Jun/23	Related Party - Metamaterial -	500,000.00	intercompany settlement	
2/Jun/23	Related Party - Metamaterial	700,000.00	intercompany settlement	
TOTAL INSIDER PAYMENTS (1YR)		8,182,005.38		

Schedule to SOFA Q30

Name	Type of grants	Date	# of shares vested (RSU)/ redeemed (DSU)
Vyomesh Joshi	RSU	12/20/2023	705
Vyomesh Joshi	RSU	4/19/2024	1,314
Philippe Morali	RSU	12/20/2023	239
Eric Leslie	DSU	12/20/2023	702
Eric Leslie	DSU	2/9/2024	823
Eugenia Corrales	DSU	4/19/2024	1,314
Eugenia Corrales	DSU	5/23/2024	705